

Global Payments Advisory Group

2021 Annual Conference – Virtual Edition

June 7 – June 14, 2021 (Americas/EMEA)

June 8 – June 15, 2021 (APAC)



Global Payments Advisory Group 2021 Annual Conference – Virtual Edition Agenda - Americas/EMEA

Monday, June 7, 2021

10:00 a.m. – 10:15 a.m. EDT
4:00 p.m. – 4:15 p.m. CET

Welcome and Program Overview

- George Doolittle, Head of Global Payments, Wells Fargo
- Ashish Sharma, Head of Client Solutions, Treasury Management & Payment Solutions, Wells Fargo

Opening Remarks

- Jon Weiss, CEO, Corporate & Investment Bank, Wells Fargo

10:15 a.m. – 11:00 a.m. EDT
4:15 p.m. – 5:00 p.m. CET

Plenary Dialogue: Trends in Transaction Banking

This opening panel will feature industry insiders from a variety of backgrounds prepared to offer their insight into the key risks and challenges that lie ahead.

Panelists

- Maria Blanco, Head of Wholesale Banking, Strategy& PWC
- Shane Conway, EGM Global Transaction Banking & Enterprise Payments, Corporate & Institutional Banking, National Australia Bank
- Lolan Moodley, Head of Online Channels, Absa Group
- James Rausch, Head of Banks, Brokers & Exchanges, Transaction Banking, RBC Investor & Treasury Services
- David Watson, Chief Strategy Officer, SWIFT

Moderator

- George Doolittle, Head of Global Payments, Wells Fargo

11:00 a.m. – 11:30 a.m. EDT
5:00 p.m. – 5:30 p.m. CET

Open Dialogue and Live Q&A with Panelists

Tuesday, June 8, 2021

10:00 a.m. – 10:15 a.m. EDT
4:00 p.m. – 4:15 p.m. CET

Executive Speaker

- Lester Owens, SEVP Head of Operations, Wells Fargo

10:15 a.m. – 11:00 a.m. EDT
4:15 p.m. – 5:00 p.m. CET

Payment Platform Transformation: Product, Operations, and Technology

Discussion around Wells Fargo's core goals for payment transformation and platform modernization, as well as the influences of market demands (such as real-time payment networks, digital wallets, and ISO 20022) in driving payment platform transformation needs.

Panelists

- Christopher Allen, Managing Director, Deloitte
- Simon Birch, Executive General Manager - Payment Services, Commonwealth Bank
- Jason Christensen, CIO – Payments, Treasury Management & Customer Care Technology, Wells Fargo
- Rakesh Korpai, Head of Payment Operations, Wells Fargo

Moderator

- Craig Stuart, Head of Strategy and Planning, Treasury Management & Payment Solutions, Wells Fargo

11:00 a.m. – 11:30 a.m. EDT
5:00 p.m. – 5:30 p.m. CET

Open Dialogue and Live Q&A with Panelists

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Wednesday, June 9, 2021

10:00 a.m. – 10:15 a.m. EDT
4:00 p.m. – 4:15 p.m. CET

Executive Speaker

- Liz Guthrie, Head of Innovation and R&D, Wells Fargo

10:15 a.m. – 11:00 a.m. EDT
4:15 p.m. – 5:00 p.m. CET

The Changing Role of Banks in the New Digital Economy

This panel will highlight the recent changes in consumer behavior, speak to the transformational changes in the banking and financial sector, and discuss the strategic approach needed to respond to the rapidly shifting environment banks are finding themselves in as the banking experience changes.

Panelists

- Siavash Alamouti, EVP of Innovation R&D, Wells Fargo
- Shachar Kariv, Professor of Economics, University of California, Berkeley
- Simon Taylor, Co-Founder & Head of Ventures, 11:FS

Moderator

- Ashish Sharma, Head of Client Solutions, Treasury Management & Payment Solutions, Wells Fargo

11:00 a.m. – 11:30 a.m. EDT
5:00 p.m. – 5:30 p.m. CET

Open Dialogue and Live Q&A with Panelists

Thursday, June 10, 2021

10:00 a.m. - 10:15 a.m. EDT
4:00 p.m. - 4:15 p.m. CET

Executive Speaker

- Reetika Grewal, Head of Digital for Commercial and Corporate & Investment Banking, Wells Fargo

Break-out Groups: Emerging Solutions

We'll be presented with the results of two groups who have met to discuss and assess both Hybrid solutions and Transformational solutions that have begun to emerge in the industry.

10:15 a.m. - 10:45 a.m. EDT
4:15 p.m. - 4:45 p.m. CET

Amplifying Digital Leadership through Progressive Partnerships

As banks take a more progressive focus on innovative partnerships, they're able to amplify differentiation and innovation, but the practicalities of getting to market can be challenging. This panel will explore the benefits and pitfalls of these partnerships by exploring real case studies with a focus on best practices that can help ensure success.

Moderator

- Judd Holroyde, Head of Product Development & Infrastructure, Treasury Management & Payment Solutions, Wells Fargo

10:45 a.m. - 11:15 a.m. EDT
4:45 p.m. - 5:15 p.m. CET

Transforming on a Dime: Advancing core technologies or platforms within the traditional banks

Join our panelists who will represent a group of entrepreneurial payment professionals from around the world who participated in brainstorming sessions on three distinct themes: Payment Processing, Liquidity Management, & Customer Experience. Listen to them pitch their "shark tank" ideas to improve cross border payments and decide which of these ideas will win our "Golden Guppie" award.

Moderator

- Joanne Strobel, Head of Technical Solutions, Global Payments, Wells Fargo

11:15 a.m. - 11:45 a.m. EDT
5:15 p.m. - 5:45 p.m. CET

Open Dialogue and Live Q&A with Panelists

Global Payments Advisory Group 2021 Annual Conference – Virtual Edition Agenda - Americas/EMEA

Monday, June 14, 2021

10:00 a.m. – 10:45 a.m. EDT
4:00 p.m. – 4:45 p.m. CET

Innovation and Risk Management: Can we create new solutions without creating new risks?

Closing panel will focus on innovation demands, evolving risk models, and community solutions.

Panelists

- Nitesh Anand, Chief Risk Officer, Treasury Management, Payment Solutions & Digital, Wells Fargo
- Matt Hobbs, Head of FCC Strategy and SSP, SWIFT
- Dan Vogt, Head of Sales, FX Payment Solutions, Corporate & Investment Banking, Wells Fargo

Moderator

- Michael Knorr, Head of Payments Liquidity & Risk, Global Payments, Wells Fargo

10:45 a.m. – 11:30 a.m. EDT
4:45 p.m. – 5:30 p.m. CET

Closing Program: Virtual Broadway Performance

Professional performers Ashley De La Rosa and Ryan Vasquez sing a mix of songs from Hamilton, Wicked, and other shows they performed on Broadway. Sit back and enjoy Broadway from the comfort of your home!

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