Global Mobility Report

- Please note the revised format in this week's report. We have added data for the four largest U.S. states (CA, TX, FL, NY), and revamped the charts to make cross-country (and now cross-state) comparisons easier.
- This report uses mobility data from Apple and Google to track mobility to various types of destinations and by various modes of transportation in selected large economies.¹
- Key takeaways from this week (Google data through June 12, Apple data through June 15):
  - The recovery in mobility and activity in many economies is flattening. Now that many economies have passed the “mechanical re-opening” phase of the recovery, the next leg of the bounce-back is proving more challenging. Some European countries that lagged in re-opening have caught up quickly, but they too may be approaching a leveling off period. Retail and recreation activity remains about 20-30% below baseline in most economies.
  - New outbreaks in Texas and Florida do not appear to have significantly curbed mobility. The recovery has slowed a bit in these states, but it is too early to tell whether infection concerns will have a more significant impact on mobility. Keep in mind the Google data are only through June 12.
  - Retail/recreation visits in Florida and Texas are well ahead of California and New York, but there is some convergence happening as NY/CA play catch-up.
  - The U.K. continues to stand out as a laggard. This is particularly clear per Google data, specifically in the retail/recreation category. U.K. non-essential retail re-opened on June 15, which is not yet reflected in the data. On the flipside, South Korea is still leading the way in mobility and activity among the economies in our sample.

¹ For more information on the data, please refer to the first and second editions of this report, or visit the respective Google and Apple websites.

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Apple Data: Global Comparisons

Driving

Transit

Source: Apple, Wells Fargo Securities
Global Mobility Trends
June 17, 2020

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: SK = South Korea, JP = Japan, GE = Germany, FR = France, IT = Italy
CA = Canada, UK = United Kingdom, US = United States

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Google Data: U.S. State Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

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Legend: CA = California, TX = Texas, NY = New York, FL = Florida
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