Global Mobility Report

- This report uses mobility data from Apple and Google to track mobility to various types of destinations and by various modes of transportation in selected large economies.¹
- **Key takeaways from this week (Google data through May 25, Apple data through June 2):**
  - Mobility in various countries is increasingly converging. This is especially true of Google mobility data, but also of Apple data to some extent. For example, mobility to retail and recreation sites has recovered to around 20% below the baseline in most large developed nations. This is interesting given the out of sync re-openings in each of these countries, and suggests recoveries may be starting to slow now that the “mechanical reopening” phase has passed in most countries.
  - There are two exceptions to this: the U.K. and South Korea. The U.K. remains a laggard. Yes, the recovery in U.K. mobility has accelerated in recent days, reflecting the fact that the U.K. reopening process is really just getting underway. Still, it has a long way to go before it catches up with other large developed nations. South Korea, on the other hand, is well ahead of its peers in terms of mobility, with activity just below the baseline in most categories. We add the usual caveat that these data are not seasonally adjusted.
  - The mobility recovery in Texas is showing signs of stalling. Retail and recreation activity has flat-lined over the past two weeks even as other states have seen a steadier recovery. This is consistent with our report from earlier today that the surge in COVID-19 cases in states like Texas will likely have some negative impact on activity. Mobility in Florida, another state with surging case numbers, has slowed, but not to the same degree as Texas.

¹ For more information on the data, our first and second editions of this report are available upon request, or visit the respective Google and Apple websites.
Apple Data: Global Comparisons

**Driving**

Source: Apple, Wells Fargo Securities

**Transit**

Source: Apple, Wells Fargo Securities
Walking

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States, SK = South Korea
Google Data: U.S. State Comparisons

**Retail and Recreation**

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

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