Global Mobility Report

- This report uses mobility data from Apple and Google to track mobility to various types of destinations and by various modes of transportation in selected large economies.¹

- **Key takeaways from this week (Google data through June 27, Apple data through June 29):**
  - **Mobility in Texas and Florida has been falling in recent days.** This is especially true for visits to retail and recreation sites. California has also seen a leveling off, probably because it also is grappling with a sharp rise in cases. New York has seen continuing gains in retail/recreation mobility. Texas and Florida also have experienced reduced activity in other categories, but the divergence relative to other states is not as stark.
  - **The U.K. has had little success closing the mobility gap with other countries.** This partly reflects a staggered U.K. re-opening schedule: non-essential retail in England and Northern Ireland re-opened on June 15, but in Scotland, re-opening occurred on June 29. However, those discrepancies cannot fully explain the lag in the U.K. mobility recovery.
  - **In general, mobility across countries is slowly and steadily recovering.** Most countries are back to around 20% below the pre-COVID baseline on retail mobility, although the U.S. stands out for its recent drop at the national level. As we have noted in the past, we must be careful in interpreting non-seasonally adjusted data on retail and recreation visits. Of course, online sales are also not reflected in these figures. Workplace mobility has recovered a fair bit more for the European and Asian economies in our sample relative to the U.S. and U.K.

¹ For more information on the data, the first and second editions of this report are available upon request, or visit the respective Google and Apple websites.
Apple Data: Global Comparisons

Driving

Source: Apple, Wells Fargo Securities

Transit

Source: Apple, Wells Fargo Securities
Walking

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

**Retail and Recreation**

[Graph showing percent change from baseline for various countries over time]

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

**Grocery and Pharmacy**

[Graph showing percent change from baseline for various countries over time]

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Global Mobility Trends
July 01, 2020

Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States, SK = South Korea
Google Data: U.S. State Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Global Mobility Trends

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MACRO STRATEGY AND ECONOMICS

July 01, 2020

Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: CA = California, TX = Texas, NY = New York, FL = Florida
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