Global Mobility Report

- This report uses mobility data from Apple and Google to track mobility to various destinations and by various modes of transportation in selected U.S. states as well as several large foreign economies.¹

- **Key takeaways from this week (Google data through July 3, Apple data through July 6):**
  - In general, mobility continues to gradually recover in most economies. However, the recovery remains slow, and in some cases (Japan, for example) has flattened out. The homogeneity of the level of retail/recreation mobility across most countries remains staggering.
  - Recent mobility figures appear to be skewed by holiday effects. Retail and recreation activity has accelerated in the U.S. on a national level and at the state level in recent days, likely reflecting heightened activity during the week of July 4. U.S. workplace mobility showed a concurrent drop. Canada saw a similar pattern around Canada Day (July 1).
  - The effects of recent outbreaks in some U.S. states on mobility remains unclear. Holiday effects complicate the picture. Texas, and to a lesser extent Florida, showed an outsized drop in mobility about two weeks ago when new cases really started to accelerate, but July 4 plans do not seem to have been derailed meaningfully. New York continues to gain ground on other big states.
  - The U.K. has made little progress in closing its mobility gap. Mobility in the U.K. continues to lag in most categories per Google data, and there has not been the same post-lockdown surge in mobility seen in some other countries that re-opened earlier.

¹ For more information on the data, the first and second editions of this report are available upon request, or visit the respective Google and Apple websites.
Apple Data: Global Comparisons

Driving

Source: Apple, Wells Fargo Securities

Transit

Source: Apple, Wells Fargo Securities
Global Mobility Trends
July 08, 2020

Walking

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States, SK = South Korea
Google Data: U.S. State Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

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Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

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