Global Mobility Report

- This report uses mobility data from Apple and Google to track mobility to various destinations and by various modes of transportation in selected U.S. states as well as several large foreign economies.¹
- Key takeaways from this week (Google data through July 10, Apple data through July 13):
  - **U.S. mobility is faltering.** The U.S. is starting to look like more of an outlier among its developed market (DM) peers. This is true for both the Apple and Google data, which show a leveling off or even a decline in some categories of U.S. mobility, while mobility in most other DM economies continues to edge higher.
  - **The slowdown in U.S. mobility is broad based across states.** It is hard to identify how much of the recent variability is due to holiday effects, but it seems that even states such as New York that have had very few new cases recently have seen a softening in mobility. However, the slowdown has been more pronounced in COVID-19 hotspots, especially Texas.
  - **Mobility recoveries in other countries are also showing signs of slowing.** Japan has clearly seen a leveling off in mobility in recent weeks, and retail/recreation mobility is actually trending downward now. Canada has also seen some flattening in its upward trend, although major European countries have seen a steadier rise.
  - **The U.K. remains a laggard.** In particular, Google data for the U.K. have shown little sign of catch-up to other countries that lifted lockdowns earlier. Instead, it has been a steady and slow slog upward for the United Kingdom.

¹ For more information on the data, the first and second editions of this report are available upon request, or visit the respective Google and Apple websites.
Apple Data: Global Comparisons

**Driving**

Source: Apple, Wells Fargo Securities

**Transit**

Source: Apple, Wells Fargo Securities
Walking

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

Retail and Recreation

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Global Mobility Trends

WELLS FARGO SECURITIES
MACRO STRATEGY AND ECONOMICS

Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States, SK = South Korea
Google Data: U.S. State Comparisons

Retail and Recreation

![Graph showing retail and recreation data for different states over time.]

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Grocery and Pharmacy

![Graph showing grocery and pharmacy data for different states over time.]

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

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