Global Mobility Report

- **Key takeaways from this week (Google data through August 7, Apple data through August 10)**:
  
  - **Recent mobility trends have been a mixed bag, but are improving on balance.** Major European countries are seeing continued, albeit slow, gains and are pretty well ahead (roughly 5-10 percentage points) of the U.S. in most categories. However, U.S. mobility is slowly starting to creep higher again after weeks of stagnation.
  
  - **Mobility in Texas and California is starting to improve, but Florida continues to drag.** Texas in particular has seen a decent bounce in mobility to all types of places in recent days, and California is slowly climbing too. This may reflect slowing growth in new COVID-19 cases in these states. Mobility in New York continues to flat-line.
  
  - **The U.K. has made further progress in closing the mobility gap, but the gap is still there.** Today’s release of U.K. Q2 GDP (-20.4% q/q, not annualized) tells a similar story—the U.K. has been an economic laggard among the major developed economies. The steady recovery in U.K. mobility is encouraging, but the persistent gap suggests caution is warranted.
  
  - **Workplace mobility is heading lower in most countries.** It is hard to pin this trend on holidays or other one-off factors, especially in South Korea, where workplace mobility is plunging. This will be worth monitoring over the coming week or two to see if it is start of a bigger trend or just temporary.

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1 For more information on the data, the first and second editions of this report are available upon request, or visit the respective Google and Apple websites.
Apple Data: Global Comparisons

**Driving**

Source: Apple, Wells Fargo Securities

**Transit**

Source: Apple, Wells Fargo Securities
Walking

Source: Apple, Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States
Google Data: Global Comparisons

**Retail and Recreation**

![Graph showing percent change from baseline, 7dma for different countries over time.](image)

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

**Grocery and Pharmacy**

![Graph showing percent change from baseline, 7dma for different countries over time.](image)

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities
Transit Stations

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Workplaces

Source: Google LLC "Google COVID-19 Community Mobility Reports," Wells Fargo Securities

Legend: JP = Japan, GE = Germany, FR = France, IT = Italy, CA = Canada, UK = United Kingdom, US = United States, SK = South Korea
Google Data: U.S. State Comparisons

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